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金威医疗集团有限公司

Good Fellow Healthcare Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

**(1) POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 11 SEPTEMBER 2023; AND
(2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on Monday, 11 September 2023.

As all the conditions precedent of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Wednesday, 13 September 2023. Dealings in the Consolidated Shares will commence at 9:00 a.m. (Hong Kong time) on Wednesday, 13 September 2023.

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Good Fellow Healthcare Holdings Limited (the “**Company**”) both dated 23 August 2023 in relation to, among others, the proposed Share Consolidation and the Change in Board Lot Size. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the Notice was duly passed as ordinary resolution by the shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM held on Monday, 11 September 2023.

As at the date of the EGM, the total number of Existing Shares in issue was 2,818,249,944, which was the total number of Existing Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, there were no Existing Shares entitling any Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of GEM Listing Rules and no Shareholder was required under the GEM Listing Rules to abstain from voting in favour of the Resolution at the EGM. None of the Shareholders had indicated in the Circular their intention to vote against or to abstain from voting on the Resolution at the EGM. Accordingly, there were 2,818,249,944 Existing Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. Mr. Ng Chi Lung and Ms. Wong Ka Wai, Jeanne attended the EGM in person while Mr. Wu Qiyong, Dr. Lam Huen Sum and Mr. Lau Tak Kei Arthur attended the EGM by electronics means.

The poll result in respect of the Resolution proposed at the EGM was as follows:

ORDINARY RESOLUTION ^(Note)	Number of votes cast (%)	
	For	Against
To approve the Share Consolidation and to authorise the Directors to do all such acts, deeds and things and to effect all necessary actions as they may consider necessary or desirable in connection with the implementation of the Share Consolidation and to aggregate all fractional Consolidated Shares and sell them for the benefits of the Company.	1,640,970,265 (100%)	0 (0%)

Note: Please refer to the Notice for full text of the proposed Resolution.

As more than 50% of the votes were cast in favor of the Resolution, the Resolution was duly passed by the Shareholders by way of poll at the EGM.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that approval has been granted by the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Consolidated Shares in issue and to be issued upon the Share Consolidation becoming effective and the Consolidated Shares falling to be issued upon the exercise of the conversion rights attaching to the Consolidated Preference Shares. As all the conditions precedents of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Wednesday, 13 September 2023. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. (Hong Kong time) on Wednesday, 13 September 2023.

Please refer to the Circular for further details, including the trading arrangement, the Change in Board Lot Size and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from blue to red.

By order of the Board
Good Fellow Healthcare Holdings Limited
Ng Chi Lung
Chairman and Executive Director

Hong Kong, 11 September 2023

As at the date of this announcement, the Board comprises Mr. Ng Chi Lung and Mr. Wu Qiyou as executive Directors; and Ms. Wong Ka Wai, Jeanne, Dr. Lam Huen Sum and Mr. Lau Tak Kei Arthur as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page of the website of the Stock Exchange for at least seven days from the date of its publication and on the website of the Company at www.gf-healthcare.com.